

**Eagles Nest Metropolitan District, Summit County, Colorado
Debt Service Schedule Related to the General Obligation Refunding Bonds, Series 2009
Refunding Bond Yield and Escrow Yield Limitation Calculated
As of May 27, 2009**

<u>Date</u>	<u>Principal</u>	<u>Coupon Rate</u>	<u>Interest</u>	<u>Total Disbursements</u>	<u>Present Value Using A Semiannually Compounded Yield Of 3.19663%</u>
11/15/2009 \$	410,000.00	2.000% \$	110,063.33 \$	520,063.33 \$	512,423.25
05/15/2010			113,825.00	113,825.00	110,388.48
11/01/2010	545,000.00	3.000%	113,825.00	658,825.00	628,882.72
05/01/2011			105,650.00	105,650.00	99,261.90
11/01/2011	565,000.00	3.000%	105,650.00	670,650.00	620,186.79
05/01/2012			97,175.00	97,175.00	88,449.35
11/01/2012	585,000.00	3.000%	97,175.00	682,175.00	611,152.19
05/01/2013			88,400.00	88,400.00	77,950.58
11/01/2013	595,000.00	3.000%	88,400.00	683,400.00	593,137.72
05/01/2014			79,475.00	79,475.00	67,892.94
11/01/2014	620,000.00	3.000%	79,475.00	699,475.00	588,138.70
05/01/2015			70,175.00	70,175.00	58,076.91
11/01/2015	635,000.00	3.000%	70,175.00	705,175.00	574,422.53
05/01/2016			60,650.00	60,650.00	48,627.15
11/01/2016	650,000.00	3.000%	60,650.00	710,650.00	560,812.01
05/01/2017			50,900.00	50,900.00	39,536.01
11/01/2017	670,000.00	3.250%	50,900.00	720,900.00	551,142.07
05/01/2018			40,012.50	40,012.50	30,109.10
11/01/2018	695,000.00	3.500%	40,012.50	735,012.50	544,390.15
05/01/2019			27,850.00	27,850.00	20,302.72
11/01/2019	720,000.00	3.625%	27,850.00	747,850.00	536,607.85
05/01/2020			14,800.00	14,800.00	10,452.44
11/01/2020	740,000.00	4.000%	14,800.00	754,800.00	524,688.34
	<u>\$ 7,430,000.00</u>		<u>\$ 1,607,888.33</u>	<u>\$ 9,037,888.33</u>	<u>\$ 7,497,031.90</u>

The aggregate present value of the total disbursements equal the following:

Par value of the refunding bonds	\$ 7,430,000.00
Reoffering premium	<u>67,031.90</u>
	<u>\$ 7,497,031.90</u>